

**May 16, 2026**

To:

BSE Limited Listing Department Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001	The Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E)\Mumbai – 400 051
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Dear Sir/Madam,

**Sub: Notice of Record Date & Date of Interest and Principal Payment**

**Reference: INE448U07323 Scrip Code: 974008**

Dear Sir,

This is further to our letter dated May 02, 2026, wherein we had informed the stock exchange about the Company's decision to exercise call option on non-convertible debentures ("NCDs") (ISIN: INE448U07323) of Rs. 150 Crores on **June 23, 2026 (Tuesday)** and redeem the NCDs fully at face value by repaying the entire amount dues (both principal and interest) to the NCD holders.

Pursuant to Regulation 60(2) and other applicable regulation of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has **fixed June 05, 2026, as the Record Date** for the purpose of taking on record of its debenture holder(s) for payment of interest and principal.

Further, pursuant to Regulation 15(7) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we are hereby enclosing the communication sent to the debenture holders for exercising call option by redeeming the aforesaid NCDs.

Request you to kindly take the same on record.

Thanking You,

**For Veritas Finance Limited,  
(Formerly known as Veritas Finance Private Limited)**

**V. Aruna**  
**Company Secretary and Compliance officer**  
**M. No.: A60078**

**Encl: As above**

**Veritas Finance Limited**

*(formerly known as Veritas Finance Private Limited)*

SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28 - C35,  
CIPET Road, Thiru Vi ka Industrial Estate, Guindy, Chennai 600032.

Tel: 044 46150011; web: www.veritasfin.in; email: corporate@veritasfin.in

CIN: U65923TN2015PLC100328

## Call Option Exercise Notice

29<sup>th</sup> April 2026

<b>Debenture Trustee:</b> <b>Catalyst Trusteeship Limited</b> Unit No- 901, 9th Floor, Tower – B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013	<b>Debenture Holder:</b> <b>Blueorchard Finance Ltd</b> Rue d'Alsace 2, L-1122 Luxembourg Grand Duchy of Luxembourg <b>Depository Participant:</b> <b>Standard Chartered Bank,</b> Securities Services, 3rd Floor, 23-25, Mahatma Gandhi Road Fort, Mumbai - 400001
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**Reg: Notice for Exercise of Call Option – ISIN - INE448U07323 - Series 14**

Dear Sir/Madam,

This notice is issued pursuant to the terms of the Placement Memorandum dated 21st June 2022 in relation to the Non-Convertible Debentures ("NCDs") issued by Veritas Finance Limited ("Company").

In accordance with the provisions relating to the Call Option contained in the Placement Memorandum, the Company hereby notifies the Debenture Holder(s) of its intention to exercise the Call Option.

**The details are as follows:**

**Issuer:** Veritas Finance Limited

**Instrument:** Secured, Listed, Rated, Redeemable, Non-Convertible Debentures of face value of 10 Lakhs each, aggregating to Rs.150 Crore.

**Call Option Exercise Date:** 23-June-2026

**Proposed Amount to be Redeemed:** INR 150 Crore

As required under the Placement Memorandum, this notice is being issued at least twenty-four (24) calendar days prior to the proposed Call Option Exercise Date. Accordingly, the Company proposes redeeming the above-mentioned debentures on the Call Option Exercise Date together with all accrued interest up to the date of redemption, in accordance with the terms of the Placement Memorandum.

Kindly take the above on record.

Thanking you.

**For Veritas Finance Limited**

  
D Arulprany

**Managing Director & Chief Executive Officer**

**Veritas Finance Limited**

*(formerly known as Veritas Finance Private Limited)*

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